

## CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

Notice pursuant to s.324 of Part XV of the Securities and Futures Ordinance (Cap.571)

This Form must be completed in accordance with the directions and instructions in the Notes to Form 2.

## 1. Date of relevant event

31	12	2018
(day)	(month)	(year)

## 2. Date when the substantial shareholder becomes aware of the relevant event/interest in the shares (if later)

(day)	(month)	(year)

3. Stock code 00405	
4. Name of listed corporation Yuexiu Real Estate Investment Trust	
5. Class of shares	6. Number of issued shares in class (Link to <a href="#">HKEX website</a> )
Units / Unit Trusts	3,106,450,427

7. Name of substantial shareholder Dragon Yield Holding Limited	10. Business registration number	
	11. Place of incorporation British Virgin Islands	Certificate of Incorporation number 610562
8. Registered office Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands	12. Contact person Yu Tat Fung	
	13. Daytime telephone number 25932317	14. Email address yu.tatfung@yuexiu.com
9. Principal place of business in Hong Kong N/A	15. Exchange on which listed	
	16. Name of listed parent and exchange on which parent is listed Yuexiu Property Company Limited, The Stock Exchange of Hong Kong Limited	

**17. Details of relevant event**

	Brief description of relevant event		Capacity in which shares were/are held				Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
			Before relevant event		After relevant event				Highest price (per share)	Average price (per share)	Average consideration (per share)	Nature of consideration
Long position	Enter code or double click below	The percentage level of your interest in the shares has reduced because: Any other event (you must briefly describe the relevant event in the Supplementary Information box)	Enter code or double click below	<b>Beneficial owner</b>	Enter code or double click below	<b>Beneficial owner</b>					Enter code or double click below	
	1213		2101		2101							
Short position	Enter code or double click below		Enter code or double click below		Enter code or double click below							

**18. Total shares immediately before the relevant event**

	Total number of shares	Percentage figure (%)
Long position	1,632,125,730	53.70
Short position		
Lending pool		

**19. Total shares immediately after the relevant event**

	Total number of shares	Percentage figure (%)
Long position	1,632,125,730	52.54
Short position		
Lending pool		

**20. Capacity in which interests disclosed in Box 19 are held**

Capacity code		Number of shares	
Enter code or double click below	Description	Long position	Short position
2101	<b>Beneficial owner</b>	1,632,125,730	

**21. Further information in respect of derivative interests**

Derivatives code		Number of shares	
Enter code or double click below	Description	Long position	Short position

**22. Further information in relation to interests of corporations controlled by substantial shareholder**

Add Row Delete Row

Name of controlled corporation	Address and place of incorporation	Name of controlling person	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position

**23. Further information in relation to interests held by substantial shareholder jointly with another person**

Add Row Delete Row

Name of joint shareholder	Address	Number of shares	
		Long position	Short position

**24. Further information from a trustee, a beneficiary of a trust, or a person who has set up a discretionary trust**

Add Row Delete Row

Name of trust	Address	Status code		Number of shares	
		Enter code or double click below	Description	Long position	Short position

25. Further information from a party to an agreement under section 317 (Please see Notes for further information required)

Add Row Delete Row

Name of other parties	Address	Number of shares
Total number of shares in which a substantial shareholder is interested under sections 317 and 318		

26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

Add Row Delete Row

Names	Address	Relationship code		Percentage (%)
		Enter code or double click below	Description	

27. Supplementary information

New units were issued as deferred consideration for an acquisition that took place in 2012.

28.  Check this box if this is a revision of a previously submitted form [insert log/serial number of the previous filing]

29. Number of concert party document(s) under section 317 attached/uploaded